



## Vivek Surana & Associates

Practicing Company Secretaries

### Annexure IV

To,

BSE Limited P.J. Towers, Dalal Street Mumbai- 400001 Scrip Code: 539267	Metropolitan Stock Exchange of India Limited 205(A), 2nd Floor, Piramal Agastya Corporate Park, Kamani Junction, LBS Road, Kurla (West), Mumbai-400 070 Symbol: SAMSRITA
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Dear Sir,

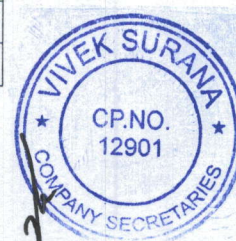
**Sub: Application for "In-principle approval" prior to issue and allotment of 83,90,004 equity shares on preferential basis under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.**

We, Vivek Surana and Associates, Practicing Company Secretary), have verified the relevant records and documents of Samsrita Labs Limited with respect to the proposed preferential issue by the company as per Chapter V of SEBI (ICDR) Regulations, 2018 and certify that:

- None of the proposed allottee(s) has/ have sold any equity shares of the company during the 90 trading days preceding the relevant date. Further, where the proposed allottee(s) is/ are promoter/ promoter group entity, then none of entities in the promoter and promoter group entities has/ have sold any equity share of the company during the 90 trading days preceding the relevant date.
- The following allottees does not hold any equity shares of the issuer for a period starting from the relevant date till the date of preferential allotment.

S.No.	Names of the Proposed Allottees/Investors
1	Mallikarjun Rao Basaboini
2	Basaboini Malathi
3	Sriram Kiran Kumar
4	Kondabattula Joel Vivek
5	Mrinalini Basaboini
6	Mriganayani Basaboini
7	D V Appa Rao
8	Kondabattula Jnana Deep

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9	Nisha Jain
10	Pradeep Kumar Jain
11	Madella Anitha
12	Vankayala Reena Jyothi Swarupa
13	V B S Padma Durga Devi Perumallu
14	Sakshi Kohli
15	Pakirappa Gari Praveen Kumar Reddy
16	Vangara Swetha
17	Neha Kankariya
18	A Moshmi
19	Miriyala Pradeep Chand
20	Balaji Elumalai
21	Akshinthala Manikanta Satya Venkata Durgesh
22	Lingaraj Sabat
23	Aakanksha Sachin Dubey
24	Prachi Karwa
25	Hemanth S Subramanian
26	Aniket Rajendra Nerkar
27	Vase K B Christ
28	Chopperla Naga Pattabhi Ravikanth
29	Uppuluri Krishna Ved

- c) The pre-preferential shareholding of each of proposed allottee(s) has been locked in accordance with Regulation 167 (6) SEBI (ICDR) Regulations, 2018. Further, there is no sale/ pledge of pre-preferential holding from (Relevant Date) till (date of lock-in). The details of allottee-wise pre-preferential shareholding and lock-in thereon is as given hereunder: **Not Applicable**

Name of Proposed Allottee	DP ID *	Pre-preferential holding	Lock-in details		Pledged with	Pledge end date
			From	To		
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(\*) client id/ folio no in case allottee hold the securities in physical form

- d) None of the proposed allottees belonging to promoter(s) or the promoter group is ineligible for allotment in terms of Regulations 159 of SEBI (ICDR) Regulations, 2018- **Not Applicable**







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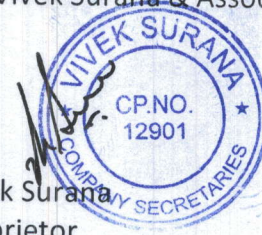
Practicing Company Secretaries

- e) The proposed issue is being made in accordance with the requirements of Chapter V of SEBI (Issue of Capital and Disclosure Requirement) Regulations, 2018, Section 42 and 62 of the Companies Act 2013 and Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014 and other requirements of Companies Act, 2013. Further, the company has complied with all legal and statutory formalities and no statutory authority has restrained the company from issuing these proposed securities.
- f) The proposed preferential issue is being made in compliance with the provisions of Memorandum of Association (MoA) and Article of Association (AoA) of the company. It is further confirmed that for the proposed preferential issue, the price of the equity shares of the company has been determined in compliance with the valuation requirement as mentioned in the AoA of the company."
- g) The total allotment to the allottee or allottees acting in concert in the present preferential issue or in the same financial year i.e. 2025-26 is more than 5% of the post issue fully diluted share capital of the issuer.

OR

~~The total allotment to the allottee or allottees acting in concert in the present preferential issue or in the same financial year i.e. \_\_\_\_\_ is less than 5% of the post issue fully diluted share capital of the issuer.~~

For Vivek Surana & Associates



Vivek Surana  
Proprietor

M.No. A24531, C.P.No.12901

UDIN: A024531G000241847

PR: 1809/2022

Place: Hyderabad

Date: 30.04.2025