



Vivek Surana & Associates

Practicing Company Secretaries

Annexure V

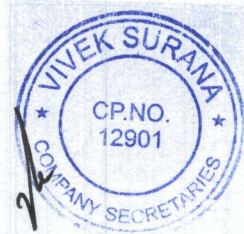
To,

The Chief General Manager Listing Operation BSE Limited P.J. Towers, Dalal Street Mumbai- 400001 Scrip Code: 539267	Metropolitan Stock Exchange of India Limited 205(A), 2nd Floor, Piramal Agastya Corporate Park, Kamani Junction, LBS Road, Kurla (West), Mumbai-400 070 Symbol: SAMSRITA
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Dear Sir,

Sub: Application for "In-principle approval" prior to issue and allotment of 83,90,004 Equity shares on preferential basis under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.

1. We Vivek Surana and Associates, Practicing Company Secretary, hereby certify that the minimum issue price for the proposed preferential issue of Samsrita Labs Limited, based on the pricing formula prescribed under Regulation 164/165 of Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 has been worked out at Rs. 10/-
2. The relevant date for the purpose of said minimum issue price was 23.04.2025.
3. The workings for arriving at such minimum issue price or valuation report from Independent Registered Valuer have been attached herewith.
4. The highest trading volume in respect of the equity shares of the issuer has been recorded during the preceding 90 trading days prior to the relevant date on BSE Limited.





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5. We hereby certify that the Articles of Association of the issuer does not provide for a method of determination which results in a floor price higher than that determined under ICDR Regulations, 2018.

OR

~~We hereby certify that the Articles of Association of the issuer provides for a method of determination which results in a floor price higher than that determined under ICDR Regulations, 2018 then the same shall be considered as the floor price for equity shares to be allotted pursuant to the preferential issue. Accordingly, we have calculated the floor price which worked out as Rs. _____. [kindly provide the detailed working of the same]~~

For Vivek Surana & Associates



Vivek Surana

Proprietor

M.No.A24531, C.P.No.12901

UDIN: A024531G000241891

PR: 1809/2022

Place: Hyderabad

Date: 30.04.2025



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Average of the volume weighted average price (VWAP) of the equity shares of Samsrita Labs Limited quoted on the BSE Limited during the 90 trading days preceding the relevant date (considering relevant date as 23.04.2025)

S.no.	Date	No. of Shares	Total Turnover (Rs.)
1.	22-Apr-25	445	7268
2.	21-Apr-25	4933	73156
3.	17-Apr-25	226	3340
4.	16-Apr-25	528	7835
5.	15-Apr-25	249	3520
6.	11-Apr-25	5459	68320
7.	09-Apr-25	341	4396
8.	08-Apr-25	--	--
9.	07-Apr-25	108	1458
10.	04-Apr-25	16	216
11.	03-Apr-25	--	--
12.	02-Apr-25	604	8228
13.	01-Apr-25	1651	22256
14.	28-Mar-25	1310	18340
15.	27-Mar-25	3465	51039
16.	26-Mar-25	514	7979
17.	25-Mar-25	6112	99690
18.	24-Mar-25	1547	24439
19.	21-Mar-25	2104	35025
20.	20-Mar-25	201	3474
21.	19-Mar-25	1903	33124
22.	18-Mar-25	1091	19005
23.	17-Mar-25	374	6466
24.	13-Mar-25	695	12247
25.	12-Mar-25	867	15374
26.	11-Mar-25	1275	23730
27.	10-Mar-25	56709	1059195
28.	07-Mar-25	3215	60044
29.	06-Mar-25	81120	1464774
30.	05-Mar-25	1472	27262
31.	04-Mar-25	434	8321
32.	03-Mar-25	723	13247
33.	28-Feb-25	370	6582
34.	27-Feb-25	749	12844
35.	25-Feb-25	730	13181
36.	24-Feb-25	28	572





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37.	21-Feb-25	308	5896
38.	20-Feb-25	183	3520
39.	19-Feb-25	365	7702
40.	18-Feb-25	129	2581
41.	17-Feb-25	809	16078
42.	14-Feb-25	7	146
43.	13-Feb-25	131	2720
44.	12-Feb-25	21	459
45.	11-Feb-25	773	16414
46.	10-Feb-25	45	935
47.	07-Feb-25	155	3127
48.	06-Feb-25	715	14698
49.	05-Feb-25	128	2746
50.	04-Feb-25	1705	35839
51.	03-Feb-25	719	15419
52.	01-Feb-25	329	7421
53.	31-Jan-25	419	9004
54.	30-Jan-25	9	197
55.	29-Jan-25	183	4319
56.	28-Jan-25	826	17867
57.	27-Jan-25	203	4459
58.	24-Jan-25	1471	32867
59.	23-Jan-25	4943	112803
60.	22-Jan-25	659	15298
61.	21-Jan-25	422	9701
62.	20-Jan-25	619	13232
63.	17-Jan-25	611	14139
64.	16-Jan-25	3756	86907
65.	15-Jan-25	1535	32412
66.	14-Jan-25	893	19560
67.	13-Jan-25	1386	29719
68.	10-Jan-25	24	517
69.	09-Jan-25	39	858
70.	08-Jan-25	124	2773
71.	07-Jan-25	834	19065
72.	06-Jan-25	200	4588
73.	03-Jan-25	13358	309311
74.	02-Jan-25	8552	198234
75.	01-Jan-25	709	16211
76.	31-Dec-24	2497	57824
77.	30-Dec-24	512	11873
78.	27-Dec-24	1043	24188
79.	26-Dec-24	517	11848





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80.	24-Dec-24	950	22182
81.	23-Dec-24	1432	33939
82.	20-Dec-24	1835	44997
83.	19-Dec-24	1167	28171
84.	18-Dec-24	2652	64019
85.	17-Dec-24	3633	88193
86.	16-Dec-24	1359	33462
87.	13-Dec-24	18185	439164
88.	12-Dec-24	2567	60786
89.	11-Dec-24	546	12678
90.	10-Dec-24	90	2036
Total Turnover			5241049
Total Number of Shares traded			268850
Average Value			19.49

Average of the volume weighted average price (VWAP) of the equity shares of Samsrita Labs Limited quoted on the BSE Limited during the 10 trading days preceding the relevant date (considering relevant date as 23.04.2025)

S.no.	Date	No. of Shares	Total Turnover (Rs.)
1.	22-Apr-25	445	7268
2.	21-Apr-25	4933	73156
3.	17-Apr-25	226	3340
4.	16-Apr-25	528	7835
5.	15-Apr-25	249	3520
6.	11-Apr-25	5459	68320
7.	09-Apr-25	341	4396
8.	08-Apr-25	--	--
9.	07-Apr-25	108	1458
10.	04-Apr-25	16	216
Total Turnover			169509
Total Number of Shares traded			12305
Average Value			13.78

A. Average of 90 trading days:- 19.49

B. Average of 10 trading days:- 13.78

Applicable Minimum price: Rs.10/- (As per Valuation report)

